

## Appendix D: Funding Sources

Name	Source	Administered By	Category*	Supports	Who May Apply?	Minimum/Maximum Awarded	Application Due Date for Call for Projects	Has San Mateo County Received?	Notes
<b>FEDERAL</b>									
Low-Income Flexible Transportation Program	JARC, DOT, STA, CMAQ	MTC	TR	Improve transportation services to residents of low-income communities	Public agencies, nonprofits.	No minimum amount awarded. Project can be funded for a maximum of 80% with a 20% local match	Most recent call for projects was October 2009	Yes	
Lifeline Transportation Program	FHWA	MTC	TR/B/P	Improved air quality through support of transit capital, operating expenses for first three years of new transit services, and bicycle and pedestrian facilities.	State DOT's, MPOs, transit agencies	No minimum amount awarded. Project can be funded for a maximum of 80% with a 20% local match	Most recent call for projects was October 2009	Yes	
SAFETEA-LU -- STP/CMAQ Program: Transportation for Livable Communities/Housing Incentive Program (TLC/HIP)	FHWA	MTC/CMAs	TR/B/P/A&T	The TLC/HIP is a grant program intended to help municipalities plan and construct community-oriented transportation projects.	Local Agencies.	No minimum amount awarded. Project can be awarded a maximum of \$6 million with a 20% local match		Yes	Applications for the next call for project was due on April 2010
SAFETEA-LU -- Safe Routes to School (SR2T)	FHWA	Caltrans	B/P	For infrastructure related projects: planning, design, and construction of projects that substantially improve the ability of students to walk and bicycle to school. Must be within approximately 2 miles of a school.	State, local, and regional entities; nonprofits; schools.	No minimum amount awarded. If all segments of the project are eligible a maximum of 100% will be funded through reimbursement. A statewide funding target of 70% for infrastructure projects and 30% for non-infrastructure projects has been established. No local match funding required	Most recent call for projects was 2009	No	Applications for the fourth cycle call for projects will begin in early 2011
Community Development Block Grant Program (CDBG)	HUD/ State	HUD	TR	Can be used for construction of public facilities and improvements.	Formula distribution.	No minimum amount awarded. Project can be funded for a maximum of \$500,000.	Most recent call for projects was July 2009	Yes	Applications for the next call for projects will be due by June 2010

Name	Source	Administered by	Category*	Supports	Who May Apply?	Minimum/Maximum Awarded	Application Due Date for Call for Projects	Has San Mateo County Received?	Notes
<b>FEDERAL (cont'd)</b>									
FTA Section 5307 Transportation Enhancements	FTA	MTC	TR/B/P	In urbanized areas, with populations over 200,000, operators are required to set aside 1 percent of Section 5307 money for Transportation Enhancements, which can include bus stop improvements and improved bicycle and pedestrian access to transit.	Transit operators.	No minimum amount awarded. Project can be funded for a maximum of 80% with a 20% local match. If the project consists of one of the following three: ADA, CAA, and/or Bicycle Facilities the project can be funded for a maximum of 90% with a 10% local match		No	
FTA Section 5309 and 5318 Bus and Bus Facilities	FTA	MTC	TR/P	Capital purchases of buses and bus related equipment and facilities	Distributed to regions on an urbanized area formula.	No minimum amount awarded. Project can be funded for a maximum of 80% with a 20% local match.		No	
FTA Section 5310 Transportation for Elderly Persons/Persons with Disabilities.	FTA	State/MTC	TR	Capital purchases to meet transportation needs of the elderly or persons with disabilities.	Nonprofits and other public agencies	No minimum amount awarded. Project can be funded for a maximum of 80% with a 20% local match.	Most recent call for projects was FY 2007	No	

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STATE									
Transportation Development Act Article 4/State Transit Assistance Funds (TDA/STA)	State Sales Tax/ Gasoline Tax revenues	MTC	TR	Capital and operating expenses.	Transit operators		Most recent call for projects was for FY 2009/2010	No.	
Transportation Development Act Article 3 Funds (TDA)	State Sales Tax	MTC/ C/CAG	B/P	Transportation projects. 2% of County funds set aside for bicycle and pedestrian projects.	City and counties		Most recent call for projects was for FY 2009/2010	Yes	Can apply for pedestrian funds not more than once every five years.
Caltrans Community Based Transportation Program (CBTP)	State	Caltrans	TR/B/P/A&T	Integration of land use and transportation planning and alternatives to address growth.	Local agencies	No minimum amount awarded. Maximum amount awarded is \$300,000 with a 10% local match	Most recent call for projects was for FY 2009/2010	Yes	
Caltrans Environmental Justice: Context-Sensitive Planning	State	Caltrans	TR/B/P/A&T	Funds planning activities that assist low income, minority, and underserved communities in participating in transportation planning and project development.	Local agencies	No minimum amount awarded. Maximum amount awarded is \$250,000 with a 10% local match	Most recent call for projects was for FY 2009/2010	Yes	
Bicycle Transportation Account (BTA)	State	Caltrans	B	Improve safety and convenience for bicycle commuters.	City and County projects	No minimum amount awarded. Maximum amount awarded is \$1.8 million with a 10% local match	Most recent call for projects was for December 2009	Yes	
Safe Routes to School (SR2S)	State	Caltrans	B/P	Infrastructure projects that improve safety and efforts that promote walking and bicycling, within two miles of a school.	Cities and counties	No minimum amount awarded. Maximum amount awarded is \$450,000 for a \$500,000 project with a 10% local match	Most recent call for projects was for July 2009	Yes.	Applications for the next call for projects will be due by July 2010
STIP Transportation Enhancements	State Highway Funds	CMAs/CTC	B/P	Enhancement activities include pedestrian and bicycle facility improvements, landscaping, scenic beautification.	Local agencies	No minimum amount awarded. Project can be funded for a maximum of 88.53% with a 11.47% local match		No.	
Local Transportation Service Program (C/CAG)		C/CAG	T	Assist residents to connect to regional transportation services by providing new or existing shuttle service.	City, County, and Local agencies	No minimum or maximum amount established. A 50% local match must be attributed to the total cost of the program			Applications for the next call for projects will be due by June 11, 2010

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REGIONAL/LOCAL								
Lifeline Transportation Program	CMAQ, JARC, and STA	MTC/ C/CAG	TR	Community based transportation projects focused on low income communities.	Local agencies	No minimum amount awarded. Project can be funded for a maximum of 80% with a 20% local match	Most recent call for projects was October 2009	No
Transportation Fund for Clean Air (TFCA)	Regional tax on motor vehicles	BAAQMD and C/CAG	TR/B/P	Purchase or lease of clean fuel buses, clean air vehicles, ridesharing programs, bicycle facility improvements, dissemination of transit information.	Public agencies, nonprofits	Minimum amount awarded is \$10,000 for a project. Maximum amount awarded is \$1.5 million for a public agency and \$500,000 for a non-public entity. A matching local fund of 10% is to be attributed.	Most recent call for projects was for September 2009	Yes
Safe Routes to School	RM2	Caltrans	B/P	Infrastructure projects that improve safety and efforts that promote walking and bicycling, within two miles of a school.	Cities and counties, transit agencies	No minimum amount awarded. Maximum amount awarded is \$450,000 for a \$500,000 project with a 10% local match	Most recent call for projects was for July 2009	No
San Mateo's Half Cent Tax (Measure A)	County	San Mateo County Transportation Authority	TR/B/P	Improvements on transit; local streets and transportation, grade separation, pedestrian and bicycles and alternative congestion relief.	San Mateo County and their perspective cities			Yes

\*Categories:

TR- Transit  
B- Bicycle  
P- Pedestrian  
A&T- Auto and Truck

Acronyms:

BAAQMD- Bay Area Air Quality Management District  
C/CAG- City/County Association of Governments  
CMA- Congestion Management Agency  
CMAQ- Congestion Management and Air Quality  
CTC- California Transportation Commission  
DOT- Department of Transportation  
FHWA- Federal Highway Administration  
FTA- Federal Transit Administration  
MPO- Metropolitan Planning Organization  
MTC- Metropolitan Transportation Commission  
RM2- Regional Measure 2, from Bay Area Bridge Tolls  
STA- State Transit Assistance  
STIP- Statewide Transportation Improvement Program  
ADA- Americans with Disabilities Act  
CAA- Clean Air Act

## MTC Lifeline Transportation Program

MTC's Lifeline Program is designed to fund projects that improve mobility for low-income residents in the Bay Area. The next Call for Projects for Lifeline funding will be administered by C/CAG late summer 2008. The Lifeline program is designed to fund projects that come from Community-Based Transportation Plans. Many of the recommended strategies in this CBTP would potentially be eligible to receive Lifeline funding. These include:

- #1: Provide Circulator Shuttle Service
- #2: Provide Discounted Taxi Rides to Medical Facilities
- #3: Subsidize School Bus Service
- Select elements of other recommended strategies

According to the Guiding Principles for County Lifeline Programs from the most recent Lifeline funding cycle, the Lifeline Program supports community-based transportation projects that:

- Are developed through a collaborative and inclusive planning process that includes broad partnerships among a variety of stakeholders such as public agencies, transit operators, community-based organizations and other community stakeholders, and outreach to underrepresented stakeholders.
- Address transportation gaps and/or barriers identified through a Community-Based Transportation Plan (CBTP), countywide or regional Welfare-to-Work Transportation Plan, or are otherwise based on a documented assessment of needs within the designated communities of concern. Findings emerging from one or more CBTPs may also be applied to other low-income areas, or otherwise be directed to serve low-income constituencies within the county, as applicable.
- Improve a range of transportation choices by adding a variety of new or expanded services including but not limited to: enhanced fixed route transit services, shuttles, children's programs, taxi voucher programs, improved access to autos, capital improvement projects. Transportation needs specific to elderly and disabled residents of low-income communities may also be considered when funding projects.

The Lifeline Call for Projects will be available on the C/CAG website (<http://www.ccag.ca.gov/>) in August or September 2008.