



Uniform Application for the City of San Mateo First Time Home Buyer Program

Administered by Renée Daskalakis, Golden Gate Sotheby's Int'l Realty

How did you hear about this program? _____

How many people are in your household? _____ # of bedrooms you prefer? _____

Are you willing to take a smaller unit if you don't qualify for your preferred size? Yes No

Please indicate any and all locations that you are interested in:

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> Gateway Commons | <input type="checkbox"/> Corte Bella | <input type="checkbox"/> Marble Bay | <input type="checkbox"/> Classic Communities |
| <input type="checkbox"/> Meadow Court | <input type="checkbox"/> St. Matthew's Place | <input type="checkbox"/> Cedar Bay (SFH) | <input type="checkbox"/> Lofts at Bay Meadows |
| <input type="checkbox"/> Humboldt Square | <input type="checkbox"/> Rushmore | <input type="checkbox"/> Norfolk Garden Plaza | <input type="checkbox"/> Grant St. Condos |
| <input type="checkbox"/> Stonegate Condos | <input type="checkbox"/> Park Bayshore | <input type="checkbox"/> Baywood Condos | <input type="checkbox"/> Claremont Townhomes |
| <input type="checkbox"/> Arbor Rose | <input type="checkbox"/> Verona Ridge | <input type="checkbox"/> Bay Meadows | <input type="checkbox"/> Tidelands |
| <input type="checkbox"/> Promenade | <input type="checkbox"/> Classics@Midtown | | |

We encourage you to contact our Program Administrator, Renée Daskalakis at (650) 597-1848 or via email at daskalakis@prodigy.net if you have any questions or need assistance filling out this application.

Thank you for your interest in the First Time Home Buyer Program.

Please mail this application and other requested documentation to:

Golden Gate Sotheby's Int'l Realty
c/o Renée Daskalakis
1250 San Carlos Avenue #101
San Carlos, CA 94070

APPLICANT INFORMATION							
Applicant				Co-Applicant			
Applicant's Name (include Jr. or Sr. if applicable)				Co-Applicant's Name (include Jr. or Sr. if applicable)			
Social Security Number	Home Phone (incl. area code)	B/Date	Yrs. School	Social Security Number	Home Phone (incl. area code)	B/Date	Yrs. School
<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (include single, divorced, widowed) <input type="checkbox"/> Senior		Dependants (not listed by Co-Borrower) No.		<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried (include single, divorced, widowed) <input type="checkbox"/> Senior		Dependants (not listed by Co-Borrower) No.	
<input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic <input type="checkbox"/> no response		Household Race:		<input type="checkbox"/> Hispanic <input type="checkbox"/> Non-Hispanic <input type="checkbox"/> no response			
Household Race: check all that apply <input type="checkbox"/> Am Indian or Alaskan Native <input type="checkbox"/> Asian <input type="checkbox"/> Black <input type="checkbox"/> Hawaiian or Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other		Primary Language Spoken: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Mandarin <input type="checkbox"/> Cantonese <input type="checkbox"/> Tagalog <input type="checkbox"/> Other		Name of Dependents and Birthdates of Each			

Present Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Live with parents/others _____ No. Yrs.	Present Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Live with parents/others _____ No. Yrs.
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EMAIL ADDRESS:

If residing at present address for less than two years, complete the following:

Former Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Live with parents/others _____ No. Yrs.	Former Address (street, city, state, ZIP) <input type="checkbox"/> Own <input type="checkbox"/> Rent <input type="checkbox"/> Live with parents/others _____ No. Yrs.
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Educational Attainment - <input type="checkbox"/> less than HS diploma <input type="checkbox"/> HS diploma <input type="checkbox"/> some college <input type="checkbox"/> AS degree <input type="checkbox"/> BS degree <input type="checkbox"/> Masters/other degree	Educational Attainment - <input type="checkbox"/> less than HS diploma <input type="checkbox"/> HS diploma <input type="checkbox"/> some college <input type="checkbox"/> AS degree <input type="checkbox"/> BS degree <input type="checkbox"/> Masters/other degree
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EMPLOYMENT INFORMATION

Applicant		Co- Applicant	
Name and Address of Employer <input type="checkbox"/> Self-Employed	Years on this job	Name and Address of Employer <input type="checkbox"/> Self-Employed	Years on this job
	Yrs. employed in this line of work/profession		Yrs. employed in this line of work/profession
Position/Title/Type of Business	Business Phone (incl. area code)	Position/Title/Type of Business	Business Phone (incl. area code)

If employed in current position for less than two years or if currently employed in more than one position, complete the following:

Name and Address of Employer <input type="checkbox"/> Self-Employed	Dates (from-to)	Name and Address of Employer <input type="checkbox"/> Self-Employed	Dates (from-to)
	Monthly Income \$		Monthly Income \$
Position/Title/Type of Business	Business Phone (incl. area code)	Position/Title/Type of Business	Business Phone (incl. area code)

Name and Address of Employer <input type="checkbox"/> Self-Employed	Dates (from-to)	Name and Address of Employer <input type="checkbox"/> Self-Employed	Dates (from-to)
	Monthly Income \$		Monthly Income \$
Position/Title/Type of Business	Business Phone (incl. area code)	Position/Title/Type of Business	Business Phone (incl. area code)

MONTHLY INCOME AND COMBINED HOUSING EXPENSE

GROSS MONTHLY INCOME	Applicant	CO-Applicant	TOTAL	Describe Other Income <small>Notice: Alimony, child support, or separate maintenance income need not be revealed if the Applicant (A) or Co-Applicant (C) does not choose to have it considered for repaying this loan.</small>		
Base Empl. Income*						
Overtime				A/C	Description	Monthly Amt.
Bonuses						\$
Commissions						
Dividends/Interest						\$
Net Rental Income						
OTHER (before completing, see the not in "describe other income" to the right)						\$
TOTAL	\$	\$	\$	TOTAL		\$

*Self Employed Borrower(s) may be required to provide additional documentation such as tax returns and financial statements.

ASSETS AND LIABILITIES (DEBTS)

ASSETS	Cash or Market Value	DEBTS	Monthly Payment & Months Left to Pay	Unpaid Balance
Description				
Cash deposit toward purchase held by:	\$	List credit cards, auto loans, student loans, alimony payments, child support payments, or any other liabilities.		
List all checking and savings accounts below		Type of credit card (Visa, MC, Sears, etc)	\$ Payt./Mos.	\$
Name of Bank, S&L, or Credit Union				
Current balance \$		Type of credit card (Visa, MC, Sears, etc)	\$ Payt./Mos.	\$
Name of Bank, S&L, or Credit Union				
Current balance \$		Type of credit card (Visa, MC, Sears, etc)	\$ Payt./Mos.	\$
Name of Bank, S&L, or Credit Union				
Current balance \$		Type of credit card (Visa, MC, Sears, etc)	\$ Payt./Mos.	\$
Do you anticipate receiving gift funds for down payment and/or closing costs? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how much? \$				
Stocks & Bonds (Company name, number & description)	\$	Type of Liability	\$ Payt./Mos.	\$
IRA / 401K	\$			
New worth of business(es) owned (attach financial statement)	\$	Type of Liability	\$ Payt./Mos.	\$
Other Assets (itemize)	\$	Alimony / Child Support / Separate Maintenance Payments Owed to:	\$	
		Job Related Expense (child care, union dues, etc.)	\$	
TOTAL ASSETS	\$			

DECLARATIONS

If you answer "yes" to any questions below, you may submit an additional sheet for explanation.	Applicant	Co-Applicant
a. Are there any outstanding judgments against you?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
b. Have you been declared bankrupt within the past 7 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
c. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
d. Are you a party to a lawsuit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
e. Have you directly or indirectly been obligated on any loan that resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation bond, or loan guarantee?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
g. Are you obligated to pay alimony, child support, or separate maintenance?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
h. Is any part of the down payment borrowed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
i. Are you a co-maker or endorser on a note?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
j. Are you a U.S. citizen?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
k. Are you a permanent resident alien?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
l. Do you intend to occupy the property as your primary residence?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
m. Have you had an ownership interest in a property in the last 3 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

I/We certify that the information provided in this application is true and correct as of the date set forth opposite my/our signature(s) on this application.

Applicant: **X** _____ Date: _____ Co-Applicant: **X** _____ Date: _____