Uniform Application for the City of San Mateo First Time Home Buyer Program

Administered by Renée Daskalakis, Golden Gate Sotheby's Int'l Realty

How did you hear about this program? _____

How many people are in your household? _____ # of bedrooms you prefer? _____

Are you willing to take a smaller unit if you don't qualify for your preferred size? ☐ Yes ☐ No

Please indicate any and all locations that you are interested in:

☐ Gateway Commons	☐ Corte Bella	☐ Marble Bay	☐ Classic Communities
☐ Meadow Court	☐ St. Matthew's Place	☐ Cedar Bay (SFH)	☐ Lofts at Bay Meadows
☐ Humboldt Square	☐ Rushmore	☐ Norfolk Garden Plaza	☐ Grant St. Condos
☐ Stonegate Condos	☐ Park Bayshore	☐ Baywood Condos	☐ Claremont Townhomes
☐ Arbor Rose	☐ Verona Ridge	☐ Bay Meadows	☐ Tidelands
☐ Promenade	☐ Classics@Midtown	☐ Waters Park	☐ The Heights

We encourage you to contact our Program Administrator, Renée Daskalakis at (650) 597-1848 or via email at r.daskalakis@ggsir.com if you have any questions or need assistance filling out this application.

Thank you for your interest in the First Time Home Buyer Program.

Please mail this application and other requested documentation to:

Golden Gate Sotheby's Int'l Realty
c/o Renée Daskalakis
1168 El Camino Real
San Carlos, Ca 94070

APPLICANT INFORMATION

Applicant			Co-Applicant		
Applicant's Name (include Jr. or Sr. if applicable)			Co-Applicant's Name (include Jr. or Sr. if applicable)		
Email Address	Contact Phone Number	Date of Birth	Email Address	Contact Phone Number	Date of Birth
☐ Married ☐ Separated ☐ Unmarried (include single, divorced, widowed) ☐ Senior	Dependants (not listed by Co-Borrower) No.		☐ Married ☐ Separated ☐ Unmarried (include single, divorced, widowed) ☐ Senior	Dependants (not listed by Co-Borrower) No.	
Household Race:					
Household Race: check all that apply ☐ Am Indian or Alaskan Native ☐ Asian ☐ Black ☐ Hawaiian or Pacific Islander ☐ White ☐ Other	Primary Language Spoken: ☐ English ☐ Spanish ☐ Mandarin ☐ Cantonese ☐ Tagalog ☐ Other		Name of Dependents and Birthdates of Each		

Present Address (street, city, state, ZIP) ☐ Own ☐ Rent ☐ Live with parents/others _____No. Yrs.	Present Address (street, city, state, ZIP) ☐ Own ☐ Rent ☐ Live with parents/others_____No. Yrs.

If residing at present address for less than two years, complete the following:

Former Address (street, city, state, ZIP) ☐ Own ☐ Rent ☐ Live with parents/others _____No. Yrs.	Former Address (street, city, state, ZIP) ☐ Own ☐ Rent ☐ Live with parents/others_____No. Yrs.

EMPLOYMENT INFORMATION

Applicant			Co- Applicant		
Name and Address of Employer ☐ Self-Employed	Years on this job Yrs. employed in this line of work/profession		Name and Address of Employer ☐ Self-Employed	Years on this job Yrs. employed in this line of work/profession	
Position/Title/Type of Business	Business Phone (incl. area code)		Position/Title/Type of Business	Business Phone (incl. area code)	

If employed in current position for less than two years or if currently employed in more than one position, complete the following:

Name and Address of Employer ☐ Self-Employed	Dates (from-to) Monthly Income $		Name and Address of Employer ☐ Self-Employed	Dates (from-to) Monthly Income $	
Position/Title/Type of Business	Business Phone (incl. area code)		Position/Title/Type of Business	Business Phone (incl. area code)	
Name and Address of Employer ☐ Self-Employed	Dates (from-to) Monthly Income $		Name and Address of Employer ☐ Self-Employed	Dates (from-to) Monthly Income $	
Position/Title/Type of Business	Business Phone (incl. area code)		Position/Title/Type of Business	Business Phone (incl. area code)	

MONTHLY INCOME AND COMBINED HOUSING EXPENSE

GROSS MONTHLY INCOME	Applicant	CO-Applicant	TOTAL
Base Empl. Income*			
Overtime			
Bonuses			
Commissions			
Dividends/Interest			
Net Rental Income			
OTHER (before completing, see the not in "describe other income" to the right)			
TOTAL	$	$	$

Describe Other Income Alimony, child support, or separate maintenance income

A/C	Description	Monthly Amt.
		$
		$
		$

TOTAL $

***Self Employed Borrower(s) may be required to provide additional documentation such as tax returns and financial statements.**

ASSETS AND LIABILITIES (DEBTS)

		DEBTS	Monthly Payment & Months Left to Pay	Unpaid Balance
		List credit cards, auto loans, student loans, alimony payments, child support payments, or any other liabilities.		
List all checking and savings accounts below		Type of credit card (Visa, MC, Sears, etc)	$ Payt./Mos.	$
Name of Bank, S&L, or Credit Union				
Current balance $		Type of credit card (Visa, MC, Sears, etc)	$ Payt./Mos.	$
Name of Bank, S&L, or Credit Union				
Current balance $		Type of credit card (Visa, MC, Sears, etc)	$ Payt./Mos.	$
Name of Bank, S&L, or Credit Union				
Current balance $		Type of credit card (Visa, MC, Sears, etc)	$ Payt./Mos.	$
Do you anticipate receiving gift funds for down payment and/or closing costs? ☐ Yes ☐ No If yes, how much? $				
Stocks & Bonds (Company name, number & description)	$	Type of Liability	$ Payt./Mos.	$
IRA / 401K	$			
New worth of business(es) owned (attach financial statement)	$	Type of Liability	$ Payt./Mos.	$
Other Assets (itemize)	$			
		Alimony / Child Support / Separate Maintenance Payments Owed to:	$	
		Job Related Expense (child care, union dues, etc.)	$	
TOTAL ASSETS	$			